

## Survey of Survey of Downtown Spokane Stakeholders Online Survey Conducted November 3 – 21, 2021 n=391 EMC Research #21-8283

All numbers in this document represent percentage (%) values, unless otherwise noted. Please note that due to rounding, percentages may not add up to exactly 100%.

**INTRO:** Your opinions are important! Thank you for participating in this survey about downtown Spokane. <u>The survey will only take a few minutes</u> and all your responses will remain completely confidential. Please try to answer every question even if you're not sure. If you need to, you may skip a question.

| 1. | Do you feel that things in downtown Spokane are |    |
|----|---|----|
|    | Generally going in the right direction          | 36 |
|    | Pretty seriously off on the wrong track         | 48 |
|    | Not sure  | 16 |

2. What do you think is the most important problem facing downtown Spokane today? (OPEN END, MULTIPLE RESPONSES ALLOWED, RESPONSES CODED INTO FOLLOWING CATEGORIES)

[Results to be entered upon coding]

3INT. Please indicate whether you agree or disagree with each of the following statements.

|       |       | Strongly                  | Somewhat           | Somewhat           | Strongly        | (Don't        | Total       | Total       |
|-------|-------|---------------------------|--------------------|--------------------|-----------------|---------------|-------------|-------------|
| SCA   | LE:   | Agree                     | Agree              | Disagree           | Disagree        | Know)         | Agree       | Disagree    |
| (RANI | DOMIZ | E)                        |                    |                    |                 |               |             |             |
| 3.    | l am  | optimistic abo            | out the future of  | downtown Spoka     | ane             |               |             |             |
|       |       | 27                        | 40                 | 21                 | 12              | -             | 68          | 32          |
| 4.    | A th  | riving downto             | wn Spokane is cri  | tical to our regio | n's economic re | ecovery       |             |             |
|       |       | 84                        | 14                 | 1                  | 1               | -             | 98          | 2           |
| 5.    |       | ntown Spokar<br>addressed | ne cannot fully re | cover until the a  | ddiction, menta | l health, and | public safe | ty problems |
|       |       | 67                        | 19                 | 9                  | 6               | 0             | 85          | 14          |

## (END RANDOMIZE)

6. If you have a downtown worksite, what percentage of staff do you anticipate returning to work in person downtown?

| 90% – 100%               | 47 |
|--------------------------|----|
| 60% – 80%                | 14 |
| Less than 60%            | 14 |
| Does not apply           | 26 |
| (Don't know/No response) | -  |

EMC Research #21-8283

7. If your company is providing permanent remote working arrangements for employees, please describe the reasons you believe employees are requesting to work from home permanently. Select all that apply. **(MULTIPLE RESPONSES ALLOWED)** 

| Working from home means no commute, parking fees, or                 | 21 |
|--|----|
| transportation costs   | 21 |
| Employees have become accustomed to working from home                | 17 |
| Homeless camps and people sitting or lying on sidewalks and in parks | 14 |
| Childcare is more convenient working from home                       | 11 |
| Employees do not feel safe in the current environment                | 11 |
| Employees are more productive working from home                      | 9  |
| We are adopting long term remote work to save on occupancy costs     | 4  |
| Other  | 10 |
| (Don't know/No response)   | 1  |
| Does not apply   | 56 |

8. Overall, how concerned are you about the level of safety and security at your downtown worksite or property?

| Mean                     | 3.57 |             |
|--------------------------|------|-------------|
| (Don't know/No response) | 1    |             |
| 5 - Extremely concerned  | 35   | , 5,        |
| 4                        | 22   | <b>→</b> 57 |
| 3                        | 19   |             |
| 2                        | 11   | , 23        |
| 1- Not at all concerned  | 12   | <b>→</b> 23 |

9. Thinking about the overall safety and security of your worksite or property, would you say things are better or worse than they were 3 to 5 years ago?

| Much better     | 3  | → 8         |
|-----------------|----|-------------|
| Somewhat better | 6  | 70          |
| About the same  | 19 |             |
| Somewhat worse  | 20 | <b>→</b> 64 |
| Much worse      | 43 | 7 04        |
| Not sure        | 8  |             |
| (No response)   | 1  |             |



EMC Research #21-8283

10INT. Compared to 5 years ago, how much of a change, if any, have you seen in each of the following at your worksite or property?

| SCA    | LE: Major Increase   | Minor Increase            | No Increase      | Does Not Apply/<br>(Don't Know) |
|--------|--|---------------------------|------------------|---------------------------------|
| (RAND  | OOMIZE)  |                           |                  |                                 |
| 10.    | open drug/alcohol use on s                                 | idewalks and/or in public | spaces           |                                 |
|        | 53   | 20                        | 21               | 6                               |
| 11.    | discarded hypodermic need                                  | lles                      |                  |                                 |
|        | 37   | 23                        | 24               | 16                              |
| 12.    | customers or clients feeling                               | uncomfortable or unsafe   | е                |                                 |
|        | 46   | 23                        | 20               | 11                              |
| 13.    | employees feeling uncomfo                                  | rtable or unsafe          |                  |                                 |
|        | 43   | 27                        | 20               | 9                               |
| 14.    | individuals having mental h                                | ealth episodes            |                  |                                 |
|        | 61   | 23                        | 11               | 5                               |
| 15.    | homeless encampments/pe                                    | ople sleeping downtown    | l                |                                 |
|        | 70   | 18                        | 7                | 5                               |
| (END F | RANDOMIZE)   |                           |                  |                                 |
| 16.    | Which of the following action concerns? Select all that ap | •                         |                  | ty in response to security      |
|        | Reduced building acces                                     | • • •                     | ·                | 49                              |
|        | Increased exterior light cameras                           | ing or installed new/add  | itional security | 39                              |
|        | Increased maintenance                                      | to repair damaged prop    | erty             | 35                              |
|        | Hired additional private                                   | e security                |                  | 28                              |
|        | Locked trash facility                                      |                           |                  | 23                              |

17

10

15

14

Increased monitoring of nearby homeless encampments

Costs have remained the same/decreased

Don't know(/No response)



Other

EMC Research #21-8283 -4-

17. If your worksite or property has restrooms that the public can reach, have locks been installed due to security/crime issues? Yes 41 20 No 39 Does not apply 1 (Don't know/No response) 18. If the City of Spokane constructed and maintained additional public restrooms near businesses and properties in downtown, which of the following would best describe your opinion: Public restrooms are a public good and building more will benefit everyone, including visitors and shoppers who will spend more time 41 in downtown Spokane Building more public restrooms would only further enable life on the 56 street and lead to sanitation problems and illegal activities (Don't know/No response) 3 19. Have you experienced individuals hiding in unsecured areas of your worksite or property after hours? No, this does not occur at our property 23 Yes, daily 16 25 Yes, weekly Yes, monthly 19 Does not apply 16 1 (Don't know/No response) 20. In an average month, how many incidents of crime typically take place near your worksite or property? None 9 One per month 13 24 2 - 4 per month 5 - 10 per month 18 11 or more per month 14 17 Does not apply (Don't know/No response) 4 (IF Q20 = 2-5, ASK Q21 AND Q22; n=270) 21. What percentage of the time are these issues reported to the city or directly to the police? **Almost Never** 19 1-25% 33 26-50% 14 51-75% 14 76-99% 6 Every time 12 (Don't know/No response) 3



EMC Research #21-8283 -5-

| 22. | Generally speaking, how would you characterize the city's/police depart | ment's response to co | omplaints? |
|-----|---|-----------------------|------------|
|     | Quick response and issues are generally adequately resolved             | 9                     |            |
|     | Quick response and issues are generally only partially resolved         | 16                    |            |
|     | Quick response but issues are generally left unresolved                 | 18                    |            |
|     | Slow response and issues are generally adequately resolved              | 7                     |            |
|     | Slow response and issues are generally only partially resolved          | 18                    |            |
|     | Slow response but issues are generally left unresolved                  | 17                    |            |
|     | Does not apply  | 14                    |            |
|     | (Don't know/No response)  | 1                     |            |
|     |   |                       |            |

## (RESUME ASKING EVERYONE)

23. Has crime, drug use, or nuisance activity reduced your worksite or property's value, leasable rates, or number of customers?

| Yes                      | 46 |
|--------------------------|----|
| No                       | 27 |
| Does not apply           | 25 |
| (Don't know/No response) | 3  |

24. Thinking about when employees, co-workers, or customers park south of the railroad viaduct and walk through an underpass to get to work, home, or business, which of the following best describes your opinion?

| Customers/employees/workers are comfortable using the underpass  | 6  |
|--|----|
| sidewalks  | U  |
| Some employees/customers/workers avoid using the underpass       | 14 |
| sidewalks  | 14 |
| Most employees/customers/workers avoid using the underpass       | 48 |
| sidewalks  | 40 |
| This is not a concern because customers/employees/workers do not | 14 |
| park south of the tracks   | 14 |
| Does not apply   | 17 |
| (Don't know/No response)   | 1  |
| V //   |    |

25. In the last legislative session, the Washington State Legislature passed a law decriminalizing simple possession of hard drugs such as heroin, crystal methamphetamine, and cocaine. Do you support or oppose this new legislation that makes simple possession a gross misdemeanor instead of a felony?

| Strongly support         | 23 | <b>→</b> 41 |
|--------------------------|----|-------------|
| Somewhat support         | 18 | 7 71        |
| Somewhat oppose          | 13 | <b>→</b> 57 |
| Strongly oppose          | 44 | 7 31        |
| (Don't know/No response) | 2  |             |



EMC Research #21-8283 -6-

26. In the last legislative session, the Washington State Legislature approved several changes to laws regarding policing: the use of force, police tactics and equipment, and police oversight and misconduct reporting, among others. The intent of the Legislature was to reform police behavior. Several police chiefs and sheriffs have spoken with concern about the new law and the restrictions it places on police operations. Do you support or oppose this new legislation?

| Strongly support         | 25 | → 39        |
|--------------------------|----|-------------|
| Somewhat support         | 14 | 7 33        |
| Somewhat oppose          | 14 | <b>→</b> 58 |
| Strongly oppose          | 43 | 7 30        |
| (Don't know/No response) | 3  |             |

Those are all the questions for this survey. Thank you for your participation!

